



## Identify, assess, monitor, track and report on compliance deficiencies quickly and effectively

The heart of our **Integrated Compliance Management System**, the Compliance Manager™, is designed to optimize field operations data collection and management through easy-to-use compliance workflow management tools.

**Compliance Manager™** provides integrated workflow, alert notification, deficiency management, audit and reporting.

- Once data is collected from the field or reporting office, the Compliance Manager components are used to:
- Manage the master inventory of locations, and associated assets
- Assign system capabilities to staff and contractors who work at the locations
- Schedule the work that takes place at identified locations
- Identify deficiencies based upon clearly defined business rules
- Assign and manage the tasks required to address the identified issues
- Provide advanced alert notification to provide early warning
- Escalate overdue events

Beyond Compliance can help you incorporate your business rules with the above to better enable you to track elements considered non-compliant by your organization.

**Compliance Manager™** incorporates four key components:

### **Compliance Calendar® (CCAL)**

CCAL is a scheduling tool which provides authorized individuals with:

- A view of pending compliance activities, specific to individuals and their assigned locations, notification of overdue events, and links to relevant support information
- "Templates" for compliance events which can incorporate specific company requirements per established or new policies and processes

### **Corrective Action (CAR®/CAP®)**

Corrective Action Reporting and Planning is a deficiency management tool that:

- Applies business rules to the data collected by, and contained in, the compliance applications
- Defines and identifies all non-compliant elements requiring corrective action
- Automatically registers and allows for assignment of each corrective action to the responsible, authorized personnel

### **Location Management**

The Company Tree tool allows organizations to manage their hierarchy of locations and associated assets in order to:

- Capture and retain location specific compliance, production, and competency data
- Simplify the complexity of assigning workers to workplaces

### **Worker Management**

Employees and contracted staff are granted privileges in the system enabling:

- User and role specific permissions across the suite of applications
- Dynamic association of supervisors to their designated team members
- Creation of associated position and level profiles